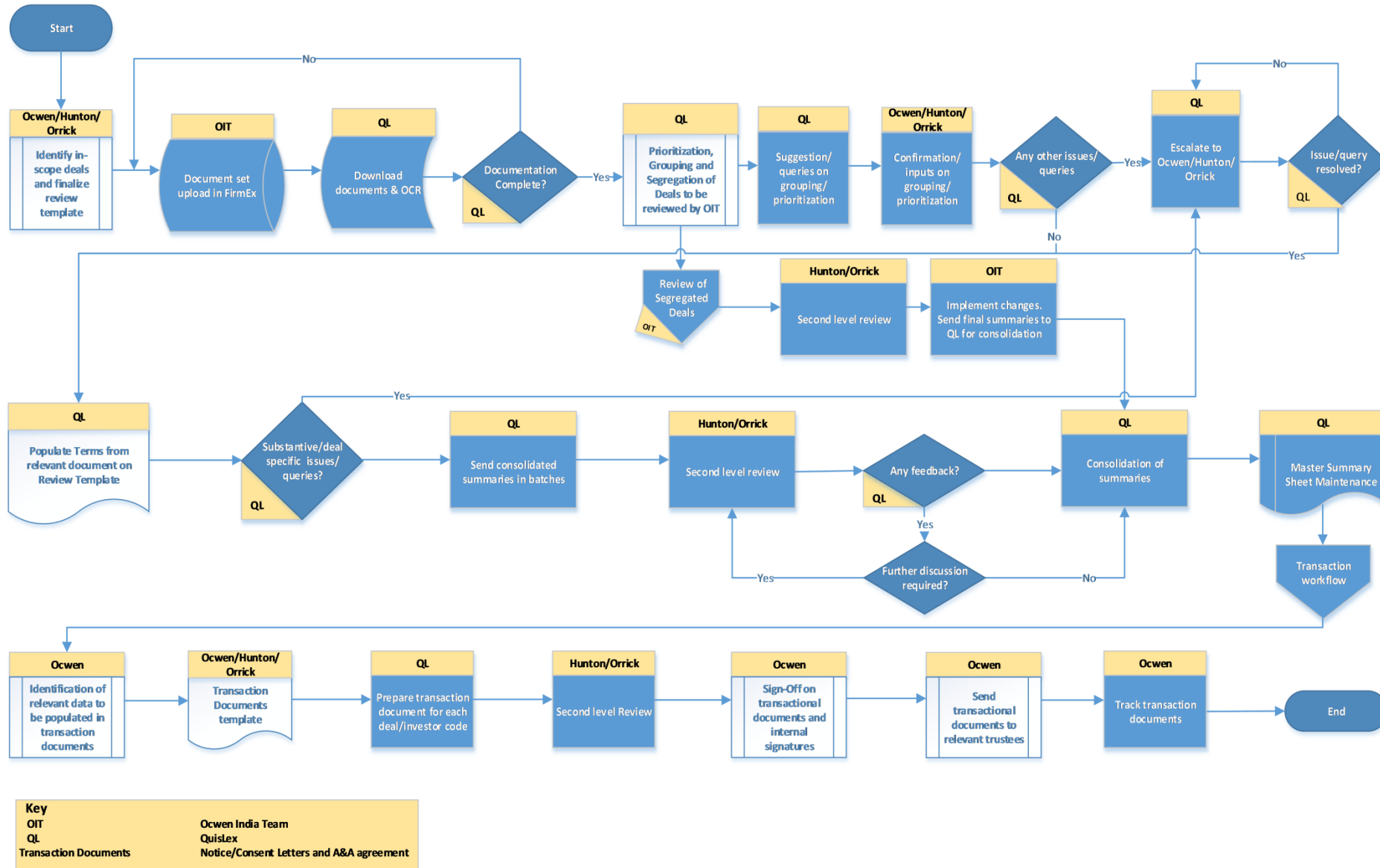
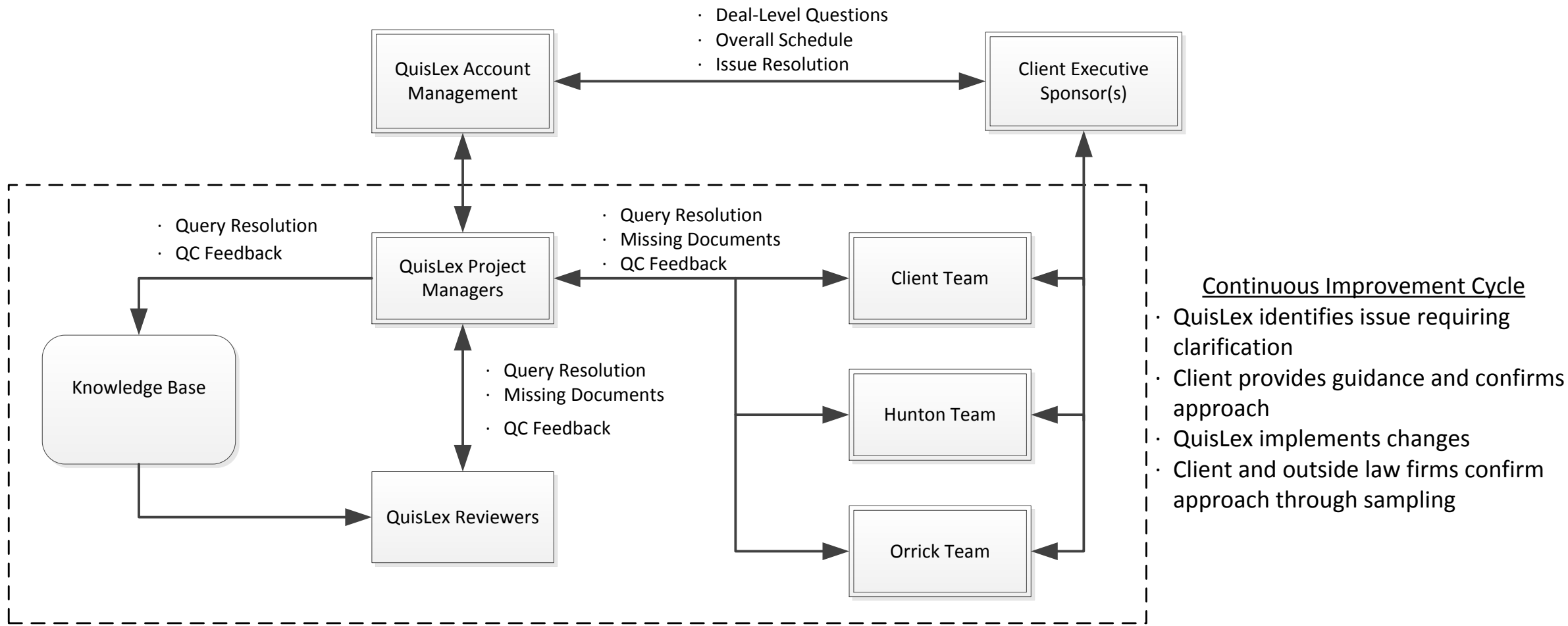


Proposed Process Steps





PROJECT NEWCO - SUBMISSION SCHEDULE

Grouping Information			
Deliverable Number	Number of Groups	Number of Deals	Percentage of Completed Deals
Deliverable 1	3	51	3%
Deliverable 2	5	208	13%
Deliverable 3	6	265	25%
Deliverable 4*	9	319	41%
Deliverable 5**	9	566	68%
Deliverable 6	102	409	88%
Deliverable 7	42	262	100%

PHASE I	
Term Sheet First Level Review (QuisLex)	Term Sheet Second Level Review (Hunton/Orrick)
Friday, May 19, 2017	Wednesday, May 24, 2017
Friday, May 26, 2017	Wednesday, May 31, 2017
Friday, June 02, 2017	Wednesday, June 07, 2017
Friday, June 09, 2017	Wednesday, June 14, 2017
Friday, June 16, 2017	Wednesday, June 21, 2017
Friday, June 23, 2017	Wednesday, June 28, 2017
Friday, June 30, 2017	Wednesday, July 05, 2017

PHASE 2	
Prepare Consent Documentation and send to Hunton/Orrick (QuisLex)	Consent Documentation Second Level Review complete and sent to Ocwen (Hunton/Orrick)
Friday, May 26, 2017	Monday, May 29, 2017
Friday, June 02, 2017	Monday, June 05, 2017
Friday, June 09, 2017	Monday, June 12, 2017
Friday, June 16, 2017	Monday, June 19, 2017
Friday, June 23, 2017	Monday, June 26, 2017
Friday, June 30, 2017	Monday, July 03, 2017
Friday, July 07, 2017	Monday, July 10, 2017

Project Newco | Progress as of June 19, 2017

